

Cassels

February 15, 2024

Via E-Mail, Courier & Fax

Attention: See attached Service List

dmarechal@cassels.com
tel: +1 403 351 2922
file # 55118-2

Dear Sirs and/or Madams:

**Re: Court File No. 2301-16260
In the Matter of the Compromise or Arrangement of Free Rein Resources Ltd.
Application scheduled for Friday, February 23, 2024 at 2:00 PM (the "Application")**

We are counsel to FTI Consulting Canada Inc., in its capacity as Monitor of Free Rein Resources Ltd.

Further to the above-referenced Application and our correspondence of February 14, 2024, please find enclosed for service upon you filed copies of the following documents:

1. Application, which attaches to it as Schedule "A" the Service List; and as Schedule "B" a proposed form of Order, filed February 15, 2024; and
2. Second Report of the Monitor, dated February 14, 2024, filed February 15, 2024.

We trust that you will find the foregoing to be in order, but please do not hesitate to contact the undersigned should you require anything further.

Yours truly,

Cassels Brock & Blackwell LLP

Danielle Marechal

Danielle Marechal
Partner

DM/ag
Enclosure

LEGAL*61845973.1

COURT FILE NUMBER 2301-16260
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF FREE REIN RESOURCES LTD.

APPLICANT FTI CONSULTING CANADA INC., in its capacity as Monitor of FREE REIN
RESOURCES LTD.

RESPONDENT FREE REIN RESOURCES LTD.

DOCUMENT **SERVICE LIST**
(updated February 14, 2024)

Counsel/Party	Method of Service	Interest
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Burnet, Duckworth & Palmer LLP 2400, 525 – 8 Avenue SW Calgary, AB T2P 1G1 Attn: David LeGeyt / Ryan Algar Email: dlegeyt@bdplaw.com ralgar@bdplaw.com	Email	Counsel to Free Rein Resources Ltd.

<p>Fasken Martineau DuMoulin LLP Suite 3400, 350 – 7 Avenue SW Calgary, AB T2P 3N9</p> <p>Attn: Robyn Gurofsky / Anthony Mersich</p> <p>Email: rgurofsky@fasken.com amersich@fasken.com</p>	<p>Email</p>	<p>Counsel for Invico Diversified Income Limited Partnership</p>
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